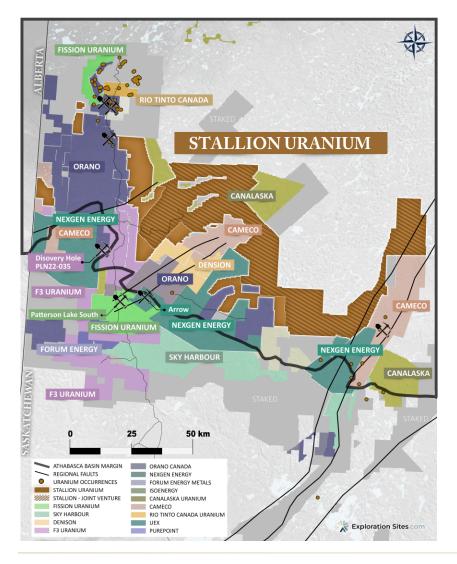


## Saskatchewan's Athabasca Basin

# HOME TO THE WORLD'S LARGEST HIGH GRADE URANIUM DEPOSITS



13.2% of the world's uranium production

20x

the avg. grade of other global deposits

# STALLION'S HOLDS 3,000+ sq/km Land Package

# FOCUSED ON UNDEREXPLORED WESTERN BASIN

748,006 acre Land Package

725,203 acre Contiguous Project Largest in the Western Athabasca Basin

Project shares borders with Cameco, Orano, NexGen Energy, & F3 Uranium

Proven Roadmap to Discovery

Team with Significant Success in the Athabasca Basin

### **Proven Exploration Roadmap**

#### STALLION'S 6 STEPS TO DISCOVERY IN THE ATHABASCA BASIN



## **Key Corporate Milestones**

Hathor Exploration and U92 acquisitions January 2023

Finalize Horse Heaven Option - 100% Ownership May 2023

Close ATHA JV Option September 2023

Discovery of Highly Prospective Uranium Target Zones September 2023

## Capital Structure

Shares I&O	110.6M
Warrants	17.05M
Options	3.47M
Fully Diluted	131.1M
Insiders & Key Shareholders	36M
Market Capitalization	\$25.4M

## Gold Optionality | Low Capex Strategy



Richmond Mountain, Nevada

#### Neighbours i-80 Gold 7.5M oz's Gold \$700M Mkt Cap.

Neighbour Perpetua Resources

6M oz's Gold \$400M Mkt Cap.

#### LARGE UPSIDE POTENTIAL



Horse Heaven, Idaho

#### **Key Team Members**

**DREW ZIMMERMAN**CEO & DIRECTOR

DARREN SLUGOSKI VP EXPLORATION CAD

WILLIAM BREEN

PRESIDENT & VP EXPLORATION

JAY MARTIN DIRECTOR

STEPHEN STANLEY
BOARD OF ADVISORS

MATTHEW SCHWAB

TECHNICAL ADVISOR

# Team with Significant Success in the Basin

#### Hathor \$650MM exit

Key Shareholders built up Hathor, including Stephen Stanley, who was CEO of Hathor.

#### **NexGen Energy**

Key Shareholders were responsible for staking NexGen's foundational assets, leading to the discovery of the Arrow deposits.

#### Contact

#### **CEO**

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